



Registered Office & Factory Address
Plot No. 1,2 & 3, RS No.33, 8-B National
Highway, Village-Bilayala, Taluka-Gondal-
360311, District Rajkot, Gujarat, India
CIN : L31000GJ2006PLC049074

PARIN ENTERPRISES LIMITED

(Formerly known as Parin Furniture Limited)

**ADDENDUM TO THE NOTICE OF EXTRA-ORDINARY GENERAL MEETING TO BE HELD ON THURSDAY,
NOVEMBER 27, 2025 AT 11.00 A.M. (IST)**

Parin Enterprises Limited ("the Company") had on November 04, 2025, dispatched electronically, to the shareholders of the Company, the Notice of Extra-Ordinary General Meeting ("EGM") dated November 04, 2025 ("EGM Notice"), scheduled to be held on Thursday, November 27, 2025, at 11 A.M. (IST) At The Registered Office Of The Company Situated At Plot No. 1, 2 & 3, Rs No. 33, 8-B National Highway, Village-Bilayala, Taluka- Gondal-360311 District- Rajkot Gujarat India Gujarat 360 311to transact the following Special Business:

The Company is issuing this addendum to the EGM Notice ("Addendum") in respect of Special Business mentioned in Notice of EGM:

Item No. 1 Reclassification of Authorized Share Capital and consequent Alteration of Memorandum of Association of the Company.

Item No. 1 as mentioned above and in notice of EGM dated and dispatched on November 04,2025 is being revised and read as mentioned herewith for matters stated in Resolution as under and other paragraphs of Resolution remains unchanged.

"RESOLVED THAT in accordance with the provisions of Sections 4, 13, 43, 61, 64 and other applicable provisions, if any, of the Companies Act, 2013 read with the Rules framed thereunder (including any amendment(s), modification(s) or re-enactment(s) thereof for the time being in force) and the Articles of Association of the Company, the consent of the Members of the Company be and is hereby accorded to cancel unissued 5,00,000 Equity shares of Rs. 10/- each and increase in Preference shares i.e for reclassification of the Authorized Share Capital of the Company from ₹12,50,00,000/- (Rupees Twelve Crore Fifty Lacs) only divided into 1,25,00,000/- (One Crore Twenty Five Lacs only) Equity Shares of ₹10/- (Rupee Ten) each to ₹12,50,00,000/- (Rupees Twelve Crore Fifty Lacs) comprising of:

- a) ₹12,00,00,000/- (Rupees Twelve Crore only) divided into 1,20,00,000(One Crore Twenty lacs only) Equity Shares of ₹10/- (Rupee Ten) each and
- b) ₹50,00,000/- (Rupees Fifty Lacs only) divided into 5,00,000 (Five Lac) Preference Shares of ₹10/- (Rupees Ten) each."

"RESOLVED FURTHER THAT the existing Clause V of the Memorandum of Association of the Company, relating to the Share Capital be and is hereby altered by deleting the same and substituting in its place and stead, the following new Clause V:

'V. The Authorized Share Capital of the Company is ₹12,50,00,000/- (Rupees Twelve Crore Fifty Lacs) comprising of ₹12,50,00,000/- (Rupees Twelve Crore Fifty Lacs only) divided into ₹12,00,00,000/- (Rupees Twelve Crore only) divided into 1,20,00,000(One Crore Twenty lacs only) Equity Shares of ₹10/- (Rupee Ten) each and ₹50,00,000/- (Rupees Fifty Lacs only) divided into 5,00,000 (Five Lac) Preference Shares of ₹10/- (Rupees Ten) each."

Read Item No. 1 in Explanatory Statement on page no 12 mentioned in the EGM Notice dated and dispatched on November 04,2025 as revised and mentioned here in below and all other items of Explanatory statement remains unchanged. Revision and reclassification of Authorized Capital is considered as forming part of Explanatory Statement.

Explanatory Statement of Item No. 1

Reclassification of Authorized Share Capital and consequent Alteration of Memorandum of the Company



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The existing Authorized Share Capital of the Company is ₹12,50,00,000/- (Rupees Twelve Crore Fifty Lacs) only divided into 1,25,00,000/- (One Crore Twenty Five Lacs only) Equity Shares of ₹10/- (Rupee Ten) each

The Company is proposing to issue Compulsory Convertible Preference Shares on private placement with an objective of business expansion and for its business operations.

It is therefore proposed to cancel unissued 5,00,000 Equity shares of Rs. 10/- each and increase in Preference shares i.e. to reclassify the existing Authorized Share Capital as follows:

from ₹12,50,00,000/- (Rupees Twelve Crore Fifty Lacs) only divided into 1,25,00,000/- (One Crore Twenty Five Lacs only) Equity Shares of ₹10/- (Rupee Ten) each

to ₹12,50,00,000/- (Rupees Twelve Crore Fifty Lacs) comprising of:

- ₹12,00,00,000/- (Rupees Twelve Crore only) divided into 1,20,00,000 (One Crore Twenty lacs only) Equity Shares of ₹10/- (Rupee Ten) each and
- ₹50,00,000/- (Rupees Fifty Lacs only) divided into 5,00,000 (Five Lac) Preference Shares of ₹10/- (Rupees Ten) each."

Item No: 2 To offer , issue and allot 2,78,000- 0.01% Compulsory-Convertible Preference Shares (CCPS) on private placement basis

Item No. 2 as mentioned above and in notice of EGM dated and dispatched on November 04, 2025 is being revised and read as mentioned herewith:

Item No: 2 To offer , issue and allot 4,92,593- 0.01% Compulsory-Convertible Preference Shares (CCPS) on private placement basis

Matters related to Resolution of Item No 2 with reference to Para 1 along with tabular on page No. 2 is to be read as under and all others paragraphs remain unchanged.

To offer, issue and allot, in one or more tranches, upto 4,92,593, 0.01% Compulsory-convertible Preference Shares ("CCPS") of face value of 10 (Rupee Ten only) each at premium of Rs. 530 (Rs Five Hundred Thirty only) for cash, to 'Proposed allottees' as detailed below on a private placement basis whoever from below mentioned names, subscribe/accept open offer for subscription of preference shares:

Sr No	Proposed Investors	PAN No	Total Investment in Rupees	No of Pref Shares	Category
1	SARDHARA KIRAN VINUBHAI	BEMPS8414P	1,00,00,000	18,519	NON-PROMOTER
2	VINUBHAI CHUNIBHAI SARDHARA	AGDPS1288D	1,00,00,000	18,519	NON-PROMOTER
3	SARDHARA DISHA VINUBHAI	QUBPS1285N	1,00,00,000	18,519	NON-PROMOTER
4	MAMTA RAKESH TIWARI	AKRPT1061D	15,00,000	2,778	NON-PROMOTER
5	ANANDKUMAR RAMLAKHAN TIWARI	AAXPT6664J	15,00,000	2,778	NON-PROMOTER
6	RAKESH ANANDKUMAR TIWARI	ACOPT2464P	15,00,000	2,778	NON-PROMOTER
7	MUKESH A TIWARI	ADOPT1150H	15,00,000	2,778	NON-PROMOTER
8	DIMPAL R SAKHIYA	CHQPS7796J	25,00,000	4,630	NON-PROMOTER



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9	ROHIT MAGANBHAI SAKHIYA	AYWPS4335C	25,00,000	4,630	NON-PROMOTER
10	ROHIT MAGANBHAI SAKHIYA HUF	AAOHR1751B	25,00,000	4,630	NON-PROMOTER
11	MAGANBHAI BHIKHABHAI SAKHIYA HUF	AALHM3843A	25,00,000	4,630	NON-PROMOTER
12	SORATHIYA NILESHKUMAR GORDHAN	ANKPS5503M	2,00,00,000	37,037	NON-PROMOTER
13	SARDHARA TRISHA MAHENDRABHAI	UAKPS1606C	7,50,00,000	1,38,889	NON-PROMOTER
14	URMILABEN HITESHBHAI SARDHARA	BEMPS8497E	1,00,00,000	18,519	NON-PROMOTER
15	KRISHNA D SARDHARA	BIOPS3902E	1,00,00,000	18,519	NON-PROMOTER
16	PUNAMBEN PORIYA	DAZPP6173H	1,50,00,000	27,778	NON-PROMOTER
17	VIJAYALAXMI VINOD VARMA	ASBPV8821H	1,50,00,000	27,778	NON-PROMOTER
18	VIMALBEN KANTIBHAI DOBARIYA	BRVPD4362B	1,50,00,000	27,778	NON-PROMOTER
19	MITAL RAHULBHAI DOSHI	AKTPP3405F	1,50,00,000	27,778	NON-PROMOTER
20	PRAVIN CHATURVEDI	AGYPC5269R	1,50,00,000	27,778	NON-PROMOTER
21	SARDHARA AJAY VITHALBHAI	BEMPS8412M	1,50,00,000	27,778	NON-PROMOTER
22	DARSHIT BIPEN KAKKAD	ANOPK4061E	1,50,00,000	27,778	NON-PROMOTER
	Total		26,60,00,000	4,92,593	

Read Item No. 2 in Explanatory Statement on page 13 to 16 mentioned in the EGM Notice dated and dispatched on November 04, 2025 as revised and mentioned here in below and all other items of Explanatory statement remains unchanged and is as forming part of Explanatory Statement.

Explanatory Statement of Item No. 2

Members are requested to consider to offer, issue and allot 4,92,593- 0.01% Compulsory-Convertible Preference Shares (CCPS) on private placement basis instead of 2,78,000. Any reference given on page 13 to 16 of explanatory statement and wherever the reference is drawn to the Number of CCPS to be issued and to the Name of Proposed Investors and amount of investment is to be considered as mentioned herewith and in given resolution of Item No. 2.

The Audit Committee and the Board of Directors on November 17, 2025 have taken note of the aforesaid addendum and noted that no change is required to the issue price for preferential allotment proposed in the Notice of this EGM dated November 4, 2025.

Further, Pre and post issue Preference Shareholding Pattern of the company mentioned in page no 18 of Notice of EGM to be read and considered as under:



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SR. NO.	CATEGORY – PREFERENCE SHARES (CCPS)	PRE – ISSUE		POST ISSUE	
		No. of Shares Held	% of Share Holding	No. of Shares Held	% of Share Holding
A	Promoters' Holding				
1	Indian:				
	Individual				
	Bodies Corporate	0	0.00	0	0.00
	Sub Total	0	0.00	0	0.00
2	Foreign Promoters:	0	0.00	0	0.00
	Sub Total (A)	0	0.00	0	0.00
B	Non Promoters' Holding				
1	Institutional investors	0	0.00	0	0
2	Non-Institution :				
	Private Corporate Bodies	0	0.00	0	0
	Directors and Relatives	0	0.00	0	0
	Indian Public	0	0.00	4,92,593	100.00
	Others (Including NRIs)	0	0.00	0	0.00
	Sub Total (B)	0	0.00	4,92,593	100.00
	GRAND TOTAL	0	0.00	4,92,593	100.00

Members are requested to read the EGM Notice in conjunction with this Addendum. All other contents of the EGM Notice remain unchanged.

A copy of this addendum and the EGM Notice shall be available on the Company's website at <https://www.parinfurniture.com/> Investors, websites of the Stock Exchanges i.e. www.nseindia.com and on the website of e-voting service provider i.e. KFin Technologies Ltd. ("KFintech") <https://evoting.kfintech.com>.

For and on Behalf of
Parin Enterprises Limited
(Previously known as ParinFurnitureLimited)

Sd/-

Umesh Dhirajlal Nandani

Chairman & Managing Director

(DIN:00039757)

Date: 17th November,2025

Place: Bilayala,Rajkot